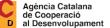
Projecte No Woman Left Behind **Conferència Internacional Turisme Internacional**, sostenibilitat, drets humans i de gènere

11 de Novembre 2021 Palau Macaya Fundació La Caixa, Barcelona

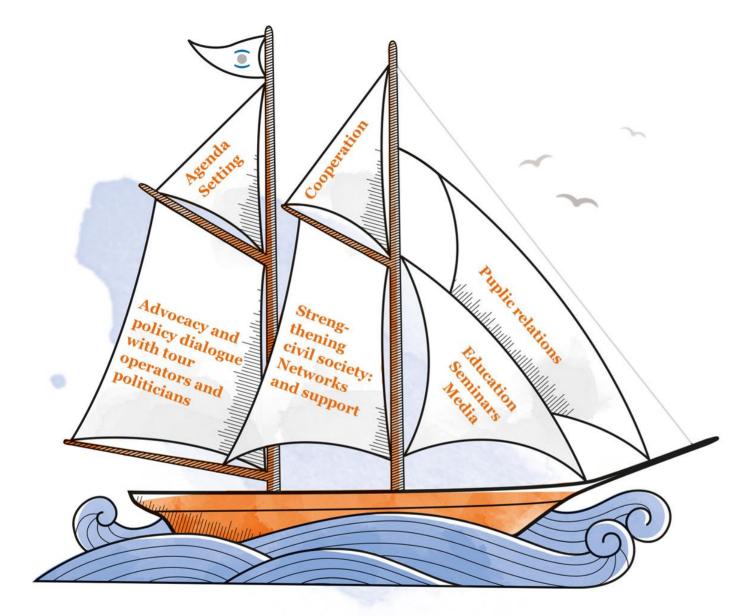
The tourism at the 2030 Agenda, challenges and opportunities post Covid

Antje Monshausen, Representant de Tourism Watch.









Tourism Watch is a small specialized unit at the policy department of Bread for the World.

Together with NGOs worldwide we advocate for a fair and sustainable tourism development.



TOURISM WATCH

www.tourism-watch.de/en







Group Jan Feb Mar Apr May Jun Jul YTD (%)

ASEAN	-98 %	-98 %	-98 %	-98 %	-97 %	-98 %	-98 %	-99 %
EU-27	-85 %	-88 %	-89 %	-89 %	-82 %	-73 %	-56 %	-77 %
G20	-85 %	-88 %	-86 %	-86 %	-82 %	-74 %	-60 %	-88 %
GCC	-80 %	-82 %	-79 %	-80 %	-81 %	-76 %	-76 %	-88 %
LDCs	-90 %	-91 %	-91 %	-89 %	-89 %	-87 %	-86 %	-94 %
LLDCs	-84 %	-83 %	-84 %	-83 %	-80 %	-79 %	-80 %	-89 %
SIDS	-88 %	-88 %	-84 %	-63 %	-56 %	-60 %	-65 %	-83 %
World	-86	-88	-87	-86	-82	-77	-66	-80 %

International Tourism – where we are today

Other crises

COVID-19

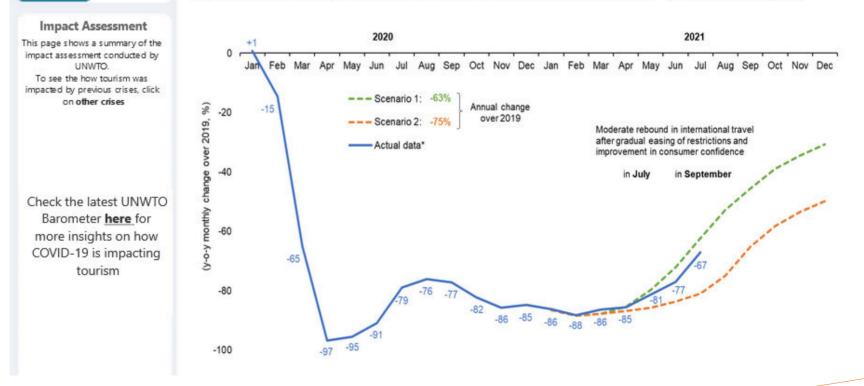
TOURISM RESULTS

International Tourist Arrivals in 2020 and Scenarios for 2021 (y-o-y monthly change, %)

VULNERABILITY OF DESTINATIONS

Home

IMPACT ASSESSMENT



MONTHLY AND YTD CHANGE

UNWTO Dashboard (assessed 8.11.21)



Standstill of travellers and tourism workers...



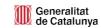








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... but not of tourism developement!

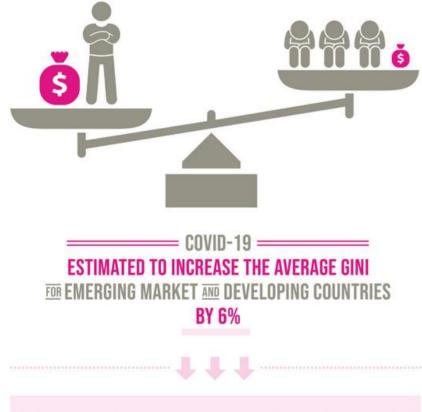
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Associado de turísme sostentide





IS LIKELY TO REVERSE PROGRESS MADE IN REDUCING INCOME INEQUALITY SINCE THE FINANCIAL CRISIS



THE GINI INDEX MEASURES INCOME INEQUALITY AND RANGES FROM 0 TO 100, where 0 indicates that income is shared equally among all people, and 100 indicates that one person accounts for all income.

https://unstats.un.org/sdgs/report/2021/goal-10/

Leave noone behind?

It took just NINE MONTHS for the fortunes of the top 1,000 billionaires to return to their pre-pandemic highs, while for the world's poorest, recovery could take MORE THAN A DECADE.



% change in top 1,000 billionaires' wealth (2020)

Unemployment is expected to affect 220 million people worldwide in 2021, 33 million more than in 2019.

Oxfam: The Inequality Virus





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Vulnerabilities of tourism due to COVID



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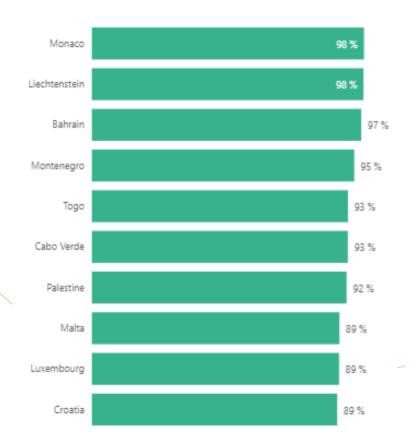




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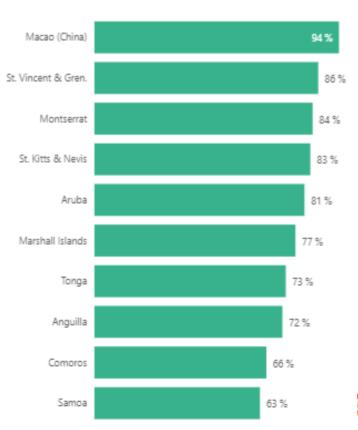


- Tourism as share of GDP
- International tourism as share from total tourism
- Tourism as share of total exports
- Products exposition to the specific external shock



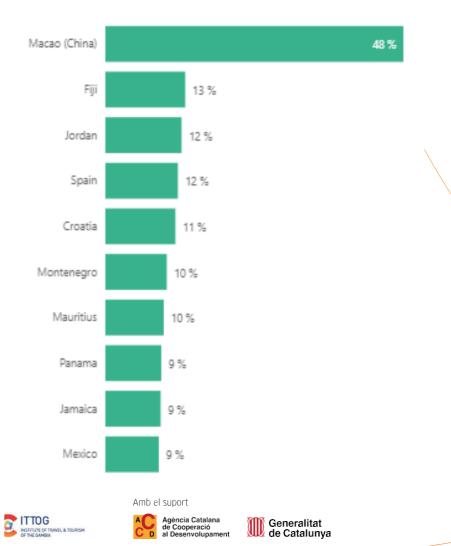
International tourism as share of total tourism (%)





Factors increasing the vulnerability to external shocks

Tourism (direct) as share of GDP (%)



The tourism-SDGs are not adressing this vulnerabilities

SDG 8.9

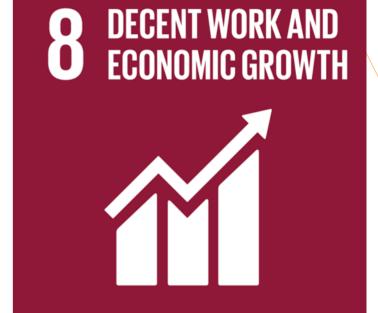
By 2030, devise and implement policies to promote sustainable tourism that creates jobs and promotes local culture and products.

Indicator 8.9.1

tourism direct GDP as a proportion of total GDP and in growth rate

Indicator 8.9.2

No. of jobs in tourism industries as a proportion of total jobs and growth rate of jobs, by sex







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Region	Sim ┨	Sim 2	Sim (3)
Central America	-11,9	-7,5	-9,9
East Africa	-9,3	-6	-7,9
South East Asia	-8,4	-5,6	-7,1
North Africa	-7,5	-5	-6,4
Rest of SACU	-6,3	-4,4	-5,3
Rest of Asia	-5,8	-4,1	-3,1
East European Union	-4,7	-3,3	-3,7
West Africa	-4,6	-3,1	-3,9
Rest of the World	-3,9	-2,7	-3,2
East and Central Euro	<i>be</i> -3,5	-2,5	-3
Middle East	-3,1	-2,2	-2,5
Rest of South Asia	-2,8	-2	-2,4
North European Union	-2,7	-1,9	-1,9
Caribbean	-2,5	-1,8	-2
Mediterranean Europe	-2,3	-1,6	-1,4
Rest of South America	-1,9	-1,4	-1,5
World	-2,7	-1,9	-2

Estimated losses in GDP from reduction of tourism (%): UNCTAD based on GTAP simulation, June 2021

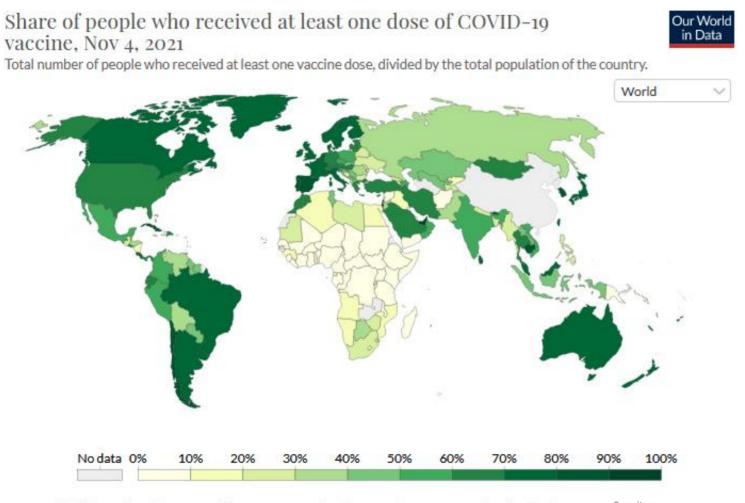
COVID 19 and Tourism – Study by UNCTAD and UNWTO

- Sim 3: 75% reduction of tourism in countries with low vaccination rates, and a 37% reduction in countries with high vaccine rates
- Reduction in tourism causes a 5.5% rise in unemployment of unskilled labour on average, with a high variance of 0% to 15%, depending on the importance of tourism for the economy









Source: Official data collated by Our World in Data – Last updated 5 November 2021, 13:20 (London time) OurWorldInData.org/coronavirus • CC BY





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High vaccine rates = high trust of tourists High vaccine rates = stable hospital situation

Connection with non-tourism goals

SDG 3.8

Achieve universal health coverage, including financial risk protection, access to quality essential health-care services and access to safe, effective, quality and affordable essential medicines and vaccines for all

Target 3.b

Support the research and development of vaccines and medicines for the communicable and non-communicable diseases that primarily affect developing countries, provide access to affordable essential medicines and vaccines...







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World Risk Report WEF 2021

Top Risks

by likelihood

Extreme weather

Climate action failure

Human environmental damage

Infectious diseases

Biodiversity loss

Digital power concentration

Digital inequality

Interstate relations fracture

Cybersecurity failure

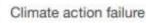
Livelihood crises



by impact



Infectious diseases

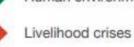


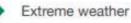
Weapons of mass destruction



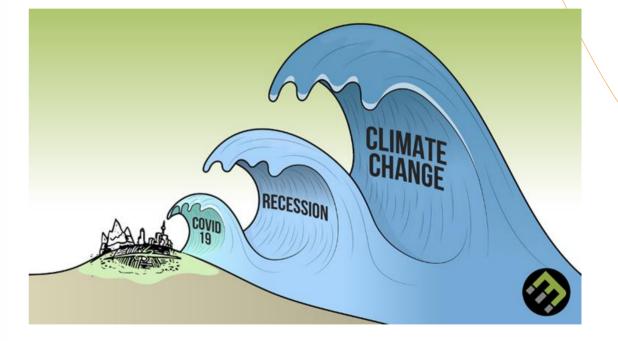


- Natural resource crises
- Human environmental damage





- Debt crises
- IT infrastructure breakdown









Climate Vulnerability Index for Tourism

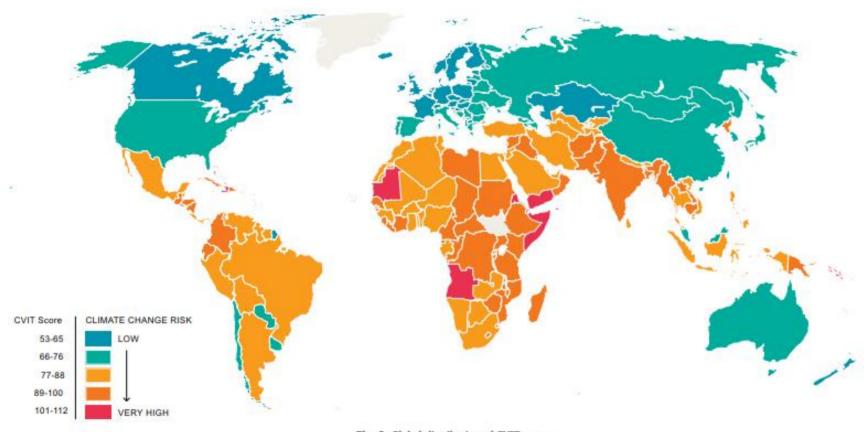


Fig. 2. Global distribution of CVIT scores.

Stefan Gössling, Michael Hall, Daniel Scott (2019): Global tourism vulnerability to climate change





Transforming Tourism

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Agència Catalana de Cooperació al Desenvolupament





DECLARACIÓN DE BERLÍN: TRANSFORMAR EL TURISMO

PREÁMBULO

Alrededor de 30 participantes provenientes de la sociedad civil de 19 países de África, Asía, Europa y Latinoamérica, representantes de organizaciones no gubernamentales, personas que participan en los movimientos sociales y en la academia se han reunido del 3 al 6 de marzo de 2017 comprometidas con la visión de hacer cumplir la Agenda para el Desarrollo Sostenible para el 2030 por un mundo más justo. Como expertas y expertos en turismo, así como turistas, nos preocupa que el actual modelo turístico no está en disposición de impulsar la verdadera transformación del mundo que la Agenda 2030 prevé. Por otro lado, en muchos casos este modelo explota a las personas de múltiples formas, hiere a las comunidades locales, viola los derechos humanos y degrada de manera severa el medioambiente.

No es posible transformar nuestro mundo sin transformar el turismo. Con esta Declaración no solo queremos promover la reflexión y el debate, también demandamos actividades concretas y aciones urgentes.

1. REFLEXIONES DE LA AGENDA 2030

1.1 La inclusión específica del turismo en la Agenda 2030 es una demostración de lo relevante que es el sector, pero al mismo tiempo conlleva la obligación de transformar el actual modelo de negocio que es incompatible con el desarrollo sostenible.

1.2 Mientras tanto la retórica de la transformación expuesta en la Agenda 2030 es muy potente, y nos preocupa que su implementación a través de los 17 objetivos no sea suficientemente ambiciosa. Algunos objetivos e indicadores de progreso son vagos e inadecuados, otros en cambio, incluidos los indicadores relacionados con el turismo, están indebidamente suscritos en un paradigma de desarrollo poco regulado y contradictorio.

La Agenda 2030 es más que la suma de 17 objetivos. La selección de algunos indicadores no siempre implica la elección de los mejores, así como hay indicadores que no demandan grandes cambios estructurales y limitan el cambio necesario para transformar el mundo. La complejidad e interdependencia de la Agenda 2030 nos recuerda la imperiosa necesidad de actuar con ambición, honestidad, claridad, creatividad y con una actitud transformardan. Al ser una industria transversal, el turismo tiene un impacto enorme en el día a día de la población local, en la comunidad, en las trabajadoras y trabajadoras, así como en el medioambiente y en la cultura. El turismo por tanto, tiene una enorme responsabilidad.

Declaración de Berlín: Transformar el Turismo



"No es posible transformar nuestro mundo sin transformar el turismo."

"La inclusion específica del turismo en la Agenda 2030 es una demonstración de lo relevante que es el sector, pero al mismo tiempo conlleva la obligación de transformar el actual modelo de negocio que es incompatible con el desarrollo sostenible."





- Vague formulation of goals and indicators
- Unduly focussed on growth, lack of regulation -> Measuring the growth of tourism per se and not in how far tourism is contributing to sustainable development & local well-being
- Resilience was not a big topic in 2015 SDG-formulation and vulnerability of tourism (or other export-oriented economies) was not mentioned at all.
- Cherry picking of easy achievable goals and indicators is possible, need for a holistic approach factoring in local and global impacts.
- Instead of promoting the development of tourism per se, the influencing factors that contribute to the transformation of the sector must be identified.
- > Is the 2030 agenda the right tool to take government and other stakeholders accountable?

Allign 2030 agenda with other instruments of international law

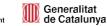


International Human Rights Framework UNFCCC Climate Change Governance

- 92% of all SDGs are connected with human rights conventions and rules
 La guía de los derechos humanos a los ODS <u>https://sdg.humanrights.dk/es</u>
- UNFCCC / Paris Agreement- binding international treaty for emission- reduction
- 2030 Agenda can bridge and intermediate between the two other agreements. -> but it can't substitute them.







Building forward better

Building resilience creates hope for a brighter and safer future in which crises are proactively prevented and managed. This saves lives, protects livelihoods and contributes to the well-being of communities, societies and ultimately, our planet.

UN Deputy Secretary-General Amina Mohammed, Oct. 2021



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Amb el suport

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A destination model for the future

Reducing leakage

- Platform economy
- Bonus programmes
- Payment systems
 - Franchises

High-value, low-carbon. resilient tourism

Lowering carbon

- Average distance travelled
- Transport efficiencies
- Transport modal shifts
 - Length of stay

Adding value

- Expenditure by market
- Low-carbon products (activities, local food)
 - Emission levies

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Gössling, S. and Higham, J. 2020. The low carbon imperative: Destination management under urgent climate change. Journal of Travel Research, https://doi.org/10.1177/0047287520933679



Transforming Tourism

- = low carbon
 = high-benefit
 = resilient
- = upskilling, enterpreneurial training, product diversification
- = domestic tourism, transport modal shift
- = low-ressouce development, low carbon products
- = co-existence with other economic sectors
- = tourism as additional income
- = disaster-preparedness







Gràcies per la vostra atenció!

Visiteu la nostra pàgina d'inici www.tourism-watch.de/en

Contacte: antje.monshausen@brotfuer-die-welt.de





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